



KANSAS
INSURANCE
DEPARTMENT

Dan Klucas, Securities Commissioner
Office of the Securities Commissioner,
a division of the Kansas Insurance Department

Vicki Schmidt, Commissioner

February 24, 2023

Via email: jeff.brown@usalliancelife.com

Mr. Jeffrey D. Brown
US Alliance Life and Security Company
1303 SW First American Pl, Suite 200
Topeka, KS 66604

NOTICE OF EXTENDED REGISTRATION

Re: **US Alliance Corporation** (the Issuer)
KSC File No. **2015S-1304**

Dear Mr. Jeffrey D. Brown:

The securities registration of the Issuer has been extended until **February 24, 2024**, as provided under K.S.A. 17-12a305(h) and K.A.R. 81-4-1(d). The aggregate amount of securities registered for sale in Kansas during the additional one-year registration period is **\$8,072,638**.

Please file Form KSC-1 at the end of the extended effective period or upon earlier completion of the offering as required by K.A.R. 81-4-1(f) to report the amount of securities sold in Kansas during the extended registration. If further extension of the registration is desired, the Form KSC-1 should be filed 10 days or more before the registration expiration date above. Form KSC-1 is available on our website at <https://insurance.kansas.gov/securities/> under "Capital Formation" at the link for "Forms & Fees."

Please contact us with any questions regarding the extended registration or subsequent filing requirements.

Sincerely,

Juell Hitt
Chief of Registration